



Tahoe Forest Health System Foundation Instructions for Stock Transfer

In addition to your brokerage account number, the name of the stock, and the amount you wish to transfer, your financial advisor or broker will need the following information to process a stock transfer to Tahoe Forest Health System Foundation:

Recipient Account Information for Stock Transactions

Charles Schwab & Co., Inc.
Richard Malone, Client Services Supervisor
6502 S McCarran Blvd, Suite E
Reno, NV 89509
Phone: 775-689-4201 or 800-435-4000
Fax: 775-689-4216
Email: richardmalone@schwab.com
Account # RE 8680-5903
DTC: Clearing #0164 Code #40

Important: Please notify the Tahoe Forest Health System Foundation at 530.582.6277 when you have transferred stock to this account. After we have verified your transfer, we will send you an acknowledgement letter.

Like all financial institutions, Schwab protects its clients' confidentiality and will not release the names of donors to our Foundation. By informing us of your transfer, we are better able to verify your gift to ensure proper acknowledgement of your donation.

Thank you for supporting the Tahoe Forest Health System Foundation.