

STEWARDSHIP REPORT

2024



INCLINE VILLAGE  
COMMUNITY HOSPITAL FOUNDATION

*Excellence. Compassion. Impact.*



*Jodie, Diagnostic Imaging Tech III, stands with the new CT machine — part of the Diagnostic Imaging Expansion project.*

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# Investing in *The future* of healthcare

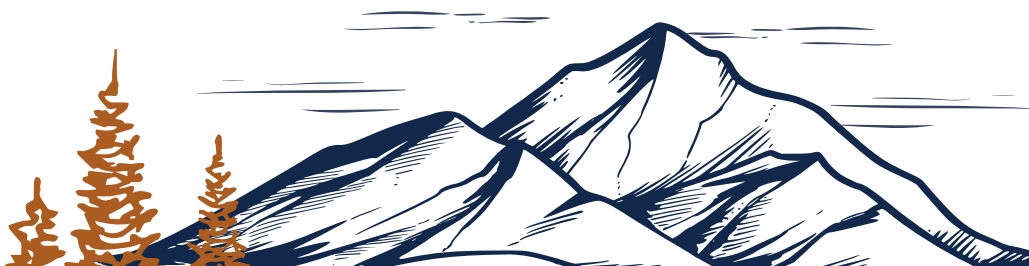
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Last year, we proudly celebrated the 75<sup>th</sup> anniversary of Tahoe Forest Health System — an opportunity to reflect on our legacy of providing exceptional healthcare to our mountain town community. From its early beginnings, Incline Village Community Hospital has been shaped by the generosity and vision of donors who believe in the power of local, high-quality care. Looking ahead, we remain committed to reinvesting in our hospital to meet the evolving needs of our community for the next 75 years.

Thanks to a transformational \$7.8 million lead gift from the Dave & Cheryl Duffield Foundation, we are launching a \$10 million campaign to enhance our Surgery Suite—bringing state-of-the-art technology, expanded capacity, and life-saving care to our community. With the support of our generous donors, we can ensure that world-class surgical care remains close to home, reducing the need for patients to travel for critical treatment.

Philanthropy has always played a critical role in shaping the future of healthcare in Incline Village. Together, we will continue to strengthen and expand essential medical services, ensuring that high-quality care remains accessible for generations to come.

Thank you for being part of this journey and helping us build a healthier future for our community.







Who is

## INCLINE VILLAGE COMMUNITY HOSPITAL?

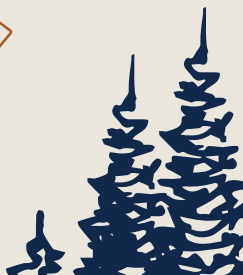
### ***Built by the community, for the community.***

The Incline Village Community Hospital began as a true community project when the need was recognized for a hospital on the north shore of Lake Tahoe. Because of the generosity and determination of community members, the Hospital opened its doors in September of 1981. In 1996, the Hospital became a proud part of Tahoe Forest Health System. Tahoe Forest is one of the top 100 Critical Access Hospitals in the country, has achieved notable quality measures that demonstrate the highest patient safety standards, and consistently exceeds patient satisfaction ratings.

### **Tahoe Forest Health System's Commitment to Competitive Healthcare Pricing**

The Tahoe Forest Health System, independent from larger, more costly healthcare organizations, is a freestanding, rural healthcare system that provides a core service to our community. No patient is precluded from receiving services, regardless of insurance status. Our commitment to serving every person in our region is unwavering.

Tahoe Forest Health System has covered **\$111.8 Million** in patient charity care over the last **9 Years**



# *Your* INCLINE VILLAGE COMMUNITY HOSPITAL FOUNDATION

## Who is Incline Village Community Hospital Foundation?

The Incline Village Community Hospital Foundation is committed to supporting local access to renowned healthcare services. We collaborate with our Hospital to provide state-of-the-art equipment critical to operations. The Foundation is the charitable arm of the organization, dedicated to channeling contributions from community members into investments that support essential healthcare for all residents.

## Expanding Philanthropic Support

The Incline Village Community Hospital Foundation Board of Directors and staff are dedicated to building lasting relationships with our current and prospective donors. Our mutual pledge to advance Incline Village Community Hospital's commitment to the health and wellness of every person in our community takes precedence. There are many ways for donors to give, and they can do so in a way that aligns with their charitable giving goals.

## The Impact of Your Gift

The Incline Village Community Hospital Foundation utilizes gifts from donors to enhance the patient care experience. By supporting the Foundation, our donors have a substantial impact on the excellent level of patient care services offered at our Hospital. Charitable gifts allow our Hospital to remain a thriving and vital community resource. The Foundation's important work guarantees that exceptional, local healthcare will always exist in the Incline Village community.



**100% of Every Dollar** given to the  
Incline Village Community Hospital  
Foundation goes to the area of support  
**Designated by the Donor**

# Your GIFTS AT WORK

With help from our generous community of donors, the Incline Village Community Hospital Foundation was able to elevate patient care by purchasing and/or committing to funding the following life-saving equipment and services:

## Surgery Enhancement Project

The IVCH Foundation has been awarded a **\$7.8 million** grant from the **Dave & Cheryl Duffield Foundation**, the largest gift in the health system's history, to support the **Surgical Enhancement Project** at Incline Village Community Hospital. This generous grant will fund critical upgrades, including the expansion of the current surgical space and enhancements to the first floor of the hospital.

### Key upgrades include:

- A new air handler for improved ventilation
- Enhanced data closet for increased technology support
- Full asbestos abatement and flooring replacement
- New post-op recovery space for patient comfort
- Updated registration window for an improved patient experience
- Relocation of the staff lounge

## About The Dave & Cheryl Duffield Foundation

The Dave & Cheryl Duffield Foundation (DCDF), founded in 2016, continues the Duffield family's commitment to making bold impacts. DCDF focuses on support for Veterans with disabilities, companion animal well-being, and organizations in which our founders have personal connections.

The Foundation's capstone program is Liberty Dogs™, a new Service Dog campus based in Reno, Nevada. Liberty Dogs will train Service Dogs to support Veterans with disabilities. Veterans will spend two weeks, on site, training with their Liberty Service Dogs™ and leave with their new companions and the ability to lead more independent and fulfilling lives.

Based in Incline Village, Nevada, DCDF is the Duffield family's vision for funding transformational services and programs.

**DAVE & CHERYL  
DUFFIELD**



*The new mammography room, part of the Diagnostic Imaging Expansion Project, enhances patient comfort and access to advanced breast imaging services.*

## Diagnostic Imaging Expansion

The completed **Diagnostic Imaging Expansion** at Incline Village Community Hospital was made possible by a \$3.7 million gift from the **Leona M. and Harry B. Helmsley Charitable Trust**, along with the generous support of our donors. The final piece of this expansion, Mammography, was delivered in 2024 resulting in 722 screening exams.



## Oral Health

As part of the **Incline Village Oral Health Improvement for Children** initiative, the IVCH Foundation continues to utilize grant funding to serve our community's students each school year by facilitating an operation that provides free dental health screenings, fluoride varnishes, and restorative dental care.



*Our dedicated IVCH Mammography Techs proudly support early detection and exceptional care as part of the Diagnostic Imaging Expansion project.*





*Dr. Jernick, M.D., demonstrating the use of the C-Arm Imaging Machine used during orthopedic surgery.*



# 2024: YEAR IN REVIEW

Your generosity and continued support positively affect the quality of healthcare offered in our community. The Incline Village Community Hospital provides exceptional patient care to residents, seasonal homeowners, and High Sierra visitors in many significant ways.

**In 2024 at Incline Village Community Hospital, there were:**



**166,862**

**Laboratory tests** drawn by skilled medical personnel



**14,479**

**Incline Health Center** visits by adult, child, and infant patients



**3,923**

**Emergency Room** visits by community members needing immediate, compassionate care



**3,473**

**Diagnostic Imaging** procedures (X-Ray and CT Scans) performed by skilled technicians



**420**

**Surgeries** performed in the Ambulatory Surgery Suite at IVCH



*Dr. Andrews, M.D. working with the Point of Care Ultrasound — part of the Diagnostic Imaging Expansion project.*



## CHOOSE YOUR *Area of Impact*

There are a variety of ways for you to support the Incline Village Community Hospital. Every gift benefits the welfare of those who live in our region. Each donation goes directly toward the projects and programs that YOU care about. If you are interested in contributing to the Foundation today, please read on to learn more about your giving options.

### Area of Greatest Need

When you designate your gift to our Area of Greatest Need, the Foundation Board of Directors will direct your contribution toward the Hospital's most significant need. In our undertaking to offer the best patient care experience possible, having access to comprehensive services and programs — as well as state-of-the-art technology and diagnostic equipment — is a vital necessity.

Incline Village Community Hospital Foundation received an incredible **\$7.8 Million** grant from the **Dave & Cheryl Duffield Foundation** to fund the **Surgery Enhancement Project**



*This transformative initiative includes a full remodel of the existing operating room and enhancement of the first floor of the hospital — expanding access to advanced surgical care in our community!*

# Emergency Department

The Incline Village Community Hospital's Emergency Room is a full-service Emergency Department. Gifts to Emergency Services directly support equipment enhancement and supply needs that assist with the functionality of that department. Access to a nearby Emergency Room that provides comprehensive patient care is lifesaving.



The Incline Village Community Hospital  
Emergency Room is **Open 24 Hours a  
Day, 7 Days a Week**

In 2024, Incline Village Community Foundation  
received **\$1,373,848 Million** from nearly **209**  
unique and generous donors





# GIVING *Today*

- **Gifts of Cash**

Gifts of cash, by check or credit card, are the most direct ways to give to the IVCH Foundation. As a not-for-profit 501(c)(3) organization, your gift is tax deductible to the full extent allowed by law.

Nonprofit Tax ID Number: 20-0752156

- **Gifts of Securities**

After being held for a minimum of one year, stock that has increased in value is one of the most popular assets used for charitable giving. Donating appreciated securities is a simple gift that can offer you a greater tax benefit than an equivalent in cash. Using appreciated securities entitles you to a charitable deduction for the fair market value of the donated asset. You also avoid paying the capital gains tax you might owe if you sold the appreciated securities.

- **Gifts From a Retirement Plan**

If you are required to take a minimum distribution from a retirement account, a Qualified Charitable Distribution can be made directly from an IRA to the IVCH Foundation. This will allow you to lower your gross income, and possibly reduce your income or estate tax by transferring the additional taxable income to the IVCH Foundation.

- **Gifts From a Donor Advised Fund**

A Donor Advised Fund, or DAF, is like a charitable investment account. You are generally eligible to take an immediate tax deduction when you contribute assets from a DAF. You can recommend grants to the IVCH Foundation from this type of tax-free investment fund.

- **Gift From a Matching Gift Program**

Double your donation to the IVCH Foundation. Many employers sponsor matching gift programs that will match any charitable contribution made by their employees with a ratio that is often 1:1. By taking advantage of such a program, you can effectively double the impact of your gift.



# GIVING *Tomorrow*

If you are interested in supporting the long-term vision of the Incline Village Community Hospital, you can make a plan to give to the IVCH Foundation in the future. This enables us to continue supporting the life-saving services we offer to all of our community members. There are numerous estate planning techniques that can maximize your testamentary charitable giving while mitigating tax exposure. Please consult your tax advisor or estate planner for more information about tax deductions for charitable donations, and review a few of the options below:

- **Will or Trust Bequests**

These gifts are made by including a provision in your will or trust document. The IVCH Foundation receives your gift after your passing, at which time your estate can take the income and estate tax deductions. This can even include donations of real property.

- **Charitable Lead Trust**

A charitable lead trust would pay the IVCH Foundation for a certain number of years with the trust principal returning to you, your family members, or other heirs. It can be an excellent estate planning vehicle if you own assets that will substantially appreciate in value. It can help you keep an asset in the family, while also enjoying some tax benefits.

- **Charitable Remainder Trust**

A charitable remainder trust is the mirror image of the charitable lead trust. Trust income is payable to you, your family members, or other heirs for a period of years. The principal would then be directed to the IVCH Foundation. A charitable remainder trust can be beneficial because it provides you with a stream of current income.

*Donate Now!*





## LEGACY PARTNER in HEALTH *Program*

Leaving a legacy is one of the most impactful ways to shape the future of healthcare in our community. Through our IVCHF Legacy Partner in Health program, you have the opportunity to ensure that future generations continue to have access to exceptional medical care by including Incline Village Community Hospital Foundation in your estate plans. Whether through a bequest, charitable trust, or other planned giving options, your generosity will provide vital resources to sustain and enhance patient care, medical advancements, and innovative programs for years to come. Your legacy can make a difference in shaping the future of healthcare.

Donors who inform the Foundation of their intention to include the IVCH Foundation in their will or trust will be honored as an IVCHF Legacy Partner in Health member. We are grateful to recognize (based on donor preference) supporters for their intention to give while they are still living.

In partnership with Thompson & Associates, the IVCH Foundation is pleased to offer complimentary estate planning services for our donors. Thompson & Associates provides expert guidance on estate planning, charitable giving, tax-efficient strategies, and legacy planning, ensuring your wishes are fulfilled while benefiting the causes that matter most to you. A consultant will be available on-site monthly, starting in August 2025, to conduct confidential meetings. If you are interested in utilizing these resources, please reach out to the Foundation.





# Make a life-saving gift to the Incline Village Community Hospital Foundation

*Today!*

## Incline Village Community Hospital Foundation

### BOARD *of* DIRECTORS

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Walter L. Binder, *President*

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Nan Healy, *Secretary*

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Earl Nemser

Myles Riner

Julie Teel

Denise Seminetta

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Anna M. Roth, *RN, MSN, MPH, TFHS CEO*

*Donate Now!*



**INCLINE VILLAGE**  
COMMUNITY HOSPITAL FOUNDATION

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Nonprofit Tax ID Number: 20-0752156